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March 13, 2026

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## **Notice of Capital Investment**

We announce that our Board of Directors has resolved at a meeting held on March 13, 2026, a manufacturing facility plan for the Kyoto Plant.

### 1. Purpose of Capital Investment

Major global semiconductor manufacturers are continuing aggressively expand capacity in anticipation of medium- to long-term growth in semiconductor demand. Demand for “Ultra-High-Purity Colloidal Silica”, a core product in the Electronic Materials Business, as a raw material for polishing slurries has been increasing further along with the progress of semiconductor miniaturization. In light of this market environment, since 2021 we have implemented capital investments at the Kyoto Plant and Kashima Plant (Phase I and II), and the Phase II construction at the Kashima Plant was completed in August 2025. With continued growth expected going forward, we have held repeated discussions with customers and made an investment decision after comprehensively reviewing past purchase volumes, current supply capacity and future demand forecast. In addition, we plan to implement a price revision of 5 – 10% starting in the next fiscal year, and negotiations are currently underway. This capital investment is expected to increase production capacity by approximately 20% compared with the FY2025 level when operations commence in 2029.

### 2. Outline of Capital Investment

Location	2-8 Osadano-cho, Fukuchiyama, Kyoto, Japan
Planned investment	Production facilities for "Ultra High Purity Colloidal Silica" and ancillary facilities
Capital Investment	40 billion yen
Financing plan	Capital
Start of operation	February 2029 (scheduled)

### 3. Future Outlook

This capital investment will have no impact on consolidated business results for the fiscal year ending March 31, 2026. We will disclose the impact on business results for the next and subsequent fiscal years as necessary and appropriate.